

June 26, 2020

**Vistra ITCL (India) Limited**  
**(Formerly IL&FS Trust Company Limited)**  
The IL&FS Financial Centre,  
Plot C- 22, G Block, 7th Floor  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400051

**Sub: Submission of Disclosure as per Regulation 52(4) of SEBI (LODR) Regulation, 2015 for the Half Year ended as on March 31, 2020.**

Dear Sir,

Please find enclosed herewith the Disclosure as per Regulation 52(4) of SEBI (LODR) Regulation, 2015 for the half year ended as on March 31, 2020 with respect to 12% 325 Secured/ Non-Convertible Debentures having ISIN **INE 352P07020**.

Kindly provide the Debenture Trustee Certificate as required to be submitted with stock exchange.

Thanking you,

**Yours faithfully**

**For & on behalf of Venus India Asset-Finance Private Limited**



**Indu Singh**

**Company Secretary**

**M. No. - A39681**

**Address:** F12/3A, Sai Vatika Apartments,  
Sector-63, Faridabad,  
Ballabgarh – 121004

**Encl: As above**

**Disclosure pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015 for the half year ended March 31<sup>st</sup>, 2020**

**1. Credit Rating of the Debentures and change in Credit Rating (if any):**

Brickworks Ratings India Pvt. Ltd.	BWR BBB Stable ( Triple B from Brickwork Ratings India Pvt. Limited) w.e.f. 18 <sup>th</sup> December, 2018
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**2. Asset Cover available, in case of non-convertible debt securities:**

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India

**3. Debt-Equity Ratio as on 31<sup>st</sup> March 2020: 0.58**

**4. Previous due date for the payment of interest and whether the same has been paid or not for the half year ended on 31<sup>st</sup> March 2020 are as under :**

Details of Non-Convertible Debenture	Due Date for Payment of Interest	Date of Payment of Interest
12% Secured Redeemable NCD (ISIN- INE352P07020)	02 <sup>nd</sup> December, 2019	02 <sup>nd</sup> December, 2019
12% Secured Redeemable NCD (ISIN- INE352P07020)	14 <sup>th</sup> January, 2020	14 <sup>th</sup> January, 2020
12% Secured Redeemable NCD (ISIN- INE352P07020)	Not applicable during half year ended 31 <sup>st</sup> March 2020	Not applicable during half year ended 31 <sup>st</sup> March 2020

**5. Previous due date for the payment of principal and whether the same has been paid or not for the half year ended 31<sup>st</sup> March 2020 are as under:**

Details of Non-Convertible Debenture	Principal Amount	Due Date for Payment of Principal	Date of Payment of Principal
12% Secured Redeemable NCD (ISIN- INE352P07020)	21,500,000	02 <sup>nd</sup> December, 2019	02 <sup>nd</sup> December, 2019
12% Secured Redeemable NCD (ISIN- INE352P07020)	11,000,000	14 <sup>th</sup> January, 2020	14 <sup>th</sup> January, 2020
12% Secured Redeemable NCD (ISIN- INE352P07020)	32,500,000	Not applicable during half year ended 31 <sup>st</sup> March 2020	Not applicable during half year ended 31 <sup>st</sup> March 2020

**6. Next due date and amount for the payment of interest/ Principal along with the amount of interest and the redemption amount of non-convertible debentures:**

Details of Non-Convertible Debenture	Principal/ Interest Amount	Due Date for Payment	Type (Interest/ Principal)
12% Secured Redeemable NCD ISIN- INE352P07020)	32,500,000	31 March 2021	Principal
12% Secured Redeemable NCD ISIN- INE352P07020)	24,809,736	31 March 2021	Interest

**7. Debt service coverage ratio:**

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

**8. Interest service coverage ratio:**

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

**9. Outstanding redeemable preference share (Quantity and Value)**

Not applicable.

**10. Capital redemption reserve/debenture redemption reserve:**

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

**11. Net Worth for the half year ended on 31<sup>st</sup> March 2020 :** Rs.19,346.05 lac

**12. Net profit after tax for the half year ended on 31<sup>st</sup> March 2020:** Rs. 853.46 lac

**13. Earnings Per Share for the period ended on 31<sup>st</sup> March 2020:** Rs.0.87

**For & on behalf of Venus India Asset-Finance Private Limited**



**Anurag Garg**  
**CFO**  
**PAN:AATPG8459J**  
**Date:24/06/2020**