



VENUS INDIA
Asset-Finance Pvt. Ltd.

May 1, 2019

Vistra ITCL (India) Limited
(Formerly IL&FS Trust Company Limited)
The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Sub: Submission of Disclosure as per Regulation 52(4) of SEBI (LODR) Regulation, 2015 for the Half Year ended as on March 31, 2019.

Dear Sir,

Please find enclosed herewith the Disclosure as per Regulation 52(4) of SEBI (LODR) Regulation, 2015 for the half year ended as on March 31, 2019 with respect to 12% 650 Secured/ Non-Convertible Debentures having ISIN INE 352P07020.

Kindly Provide the Debenture Trustee Certificate as required to be submitted with stock exchange.

Thanking you,

Yours faithfully

For Venus India Asset-Finance Private Limited

Indu Singh
Company Secretary

M. No.- A39681

Address: F12/3A, Sai Vatika Apartments,
Sector-63, Faridabad,
Ballabgarh – 121004

Disclosure pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015 for the half year ended 31 March 2019

1. Credit Rating of the Debentures and change in Credit Rating (if any):

Brickworks Ratings India Pvt. Ltd.	BWR BBB (Triple B)/Stable
------------------------------------	---------------------------

2. Asset Cover available, in case of non-convertible debt securities:

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India

3. Debt-Equity Ratio as on 31 March 2019: 0.88

4. Previous due date for the payment of interest and whether the same has been paid or not for the half year ended on 31 March 2019 are as under:

Details of Non-Convertible Debenture	Due Date for Payment of Interest	Date of Payment of Interest
12% Secured Redeemable NCD (ISIN- INE352P07020)	Not applicable during half year ended 31 March 2019	Not applicable during half year ended 31 March 2019

5. Previous due date for the payment of principal and whether the same has been paid or not for the half year ended 31 March 2019 are as under:

Details of Non-Convertible Debenture	Principal Amount	Due Date for Payment of Principal	Date of Payment of Principal
12% Secured Redeemable NCD (ISIN- INE352P07020)	65,000,000	Not applicable during half year ended 31 March 2019	Not applicable during half year ended 31 March 2019

6. Next due date and amount for the payment of interest/ Principal along with the amount of interest and the redemption amount of non-convertible debentures:

Details of Non-Convertible Debenture	Principal/ Interest Amount	Due Date for Payment	Type (Interest/ Principal)
12% Secured Redeemable NCD (ISIN- INE352P07020)	65,000,000	31 March 2021	Principal
12% Secured Redeemable NCD (ISIN- INE352P07020)	49,552,209	31 March 2021	Interest

7. Debt service coverage ratio:

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

8. Interest service coverage ratio:

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

9. Outstanding redeemable preference share (Quantity and Value)

Not applicable.

10. Capital redemption reserve/debenture redemption reserve:


Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

11. Net Worth for the year ended on 31 March 2019: Rs. 1,941,203,387

12. Net profit after tax for the year ended on 31 March 2019: Rs. 152,303,261

13. Earnings Per Share for the year ended on 31 March 2019: Rs. 1.50

For & on behalf of Venus India Asset-Finance Private Limited



Nalin Kumar Gupta
Director

Din: 01670036

30 April 2019

